

**PART III
NARRATIVE**

State below in reasonable detail the reasons why Form 10-K, 11-K, 20-F, 10-Q, N-SAR or the transition report portion thereof could not be filed within the prescribed time period.

The compilation, dissemination and review of the information required to be presented in the quarterly report on Form 10-Q for the relevant period has imposed time constraints that have rendered timely filing of the quarterly report on Form 10-Q impracticable without undue hardship and expense to the registrant. The registrant undertakes the responsibility to file such quarterly report no later than five days after its original due date.

**PART IV
OTHER INFORMATION**

(1) Name and telephone number of person to contact in regard to this notification

<u>Ronald W. Robinson</u>	<u>(918) 494-0505</u>
(Name)	(Area Code) (Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

Yes No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

As previously disclosed on the registrant's Current Report on Form 8-K filed on October 6, 2016, the registrant closed the transaction contemplated by a Share Exchange Agreement dated May 31, 2016 (the "Share Exchange Agreement"), pursuant to which the registrant acquired Coretec Industries, LLC, a North Dakota limited liability company ("Coretec") on September 30, 2016. As a result of the closing of the Share Exchange Agreement, going forward the registrant contemplates presenting financial statements of a consolidated company, including the results of operation of Coretec. As the financial statements of the combined companies are expected to have significant changes to their presentation, a comparison of the changes is would be impracticable without undue hardship and expense to the registrant.

3DIcon Corporation
(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: November 15, 2016

/s/ Ronald W. Robinson

Name: Ronald W. Robinson

Title: Chief Financial Officer
